

### Employment:

- For the last two years, employment dates, addresses, salary
- Most Recent month of pay stubs
- Most Recent Two Years of W-2's and 1099's
- Complete Tax Returns for two most recent years

### Other income information you may need:

*If you're self-employed, we will need:*

- Most recent two (2) years tax returns, profit and loss statements, both company and personal if separate.

*If you receive income from Social Security or Retirement, we will need:*

- Social Security Award Letter or Retirement/Pension Letter stating monthly income

### For each property you own:

- Sales Contract (for Land purchase only)
- Copy of Warranty Deed
- Photo of property being refinanced
- Copy of most recent mortgage coupon/statement
- Copy of Insurance Declaration Page (if you have separate homeowner and windstorm/hail policies, please include both)
- Property Tax Assessment
- Survey

### Checking / savings / investment / retirement accounts:

- Two months most recent Bank Statements for all accounts, including Retirement and all Investment accounts

### If you are divorced or separated:

- Complete executed divorce decree and settlement agreement
- Payment history of alimony/child support over the past 12 months, if it is a financial obligation.
  - If you choose to have this be considered as part of your income (you don't have to), be prepared to provide 12 months canceled checks or bank statements reflecting income deposits.

Please contact a Real Estate Specialist at (409) 697-2461 to set a convenient time for your appointment.